

PORT GRAHAM CORPORATION ANNOUNCEMENT AND INVITATION

The Board of Directors of Port Graham Corporation invites you to attend a Special Shareholders Meeting.

The Special Shareholders Meeting of Port Graham Corporation, a Native Corporation organized pursuant to the Alaska Native Claims Settlement Act, is called for the purpose of approving Shareholder Resolution 2017-0301 establishing the Port Graham Corporation Settlement Trust.

The meeting will be held March 25th, 2017, commencing at 12:00 (noon)p.m., in Port Graham at the Port Graham Community Center. Shareholders of record as of January 28th, 2017, are entitled to vote.

If it is not possible for you to attend the meeting, we would appreciate your participation by filling out your proxy. To be voted, Port Graham Corporation must receive your proxy by the time the meeting is called to order. If you decide to attend the meeting, you can revoke your proxy at any time prior to the close of registration and vote your shares in person.

A proxy statement and other materials, including the proposed trust agreement and bylaws for the Port Graham Corporation Settlement Trust, accompany this notice.

THANK YOU FOR YOUR PARTICIPATION AND SUPPORT!

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